



IRS Audit or Identity Theft? We've Got Your Back.

IRS Audit and Identity Theft Protection services are an extension of our firm's core offerings—you can depend on us to guide you through conflicts with the IRS as well for tax, accounting, and advisory support.

Did you know that the expenses associated with most IRS 1040 audits cost well over \$1,000? Protect yourself! For a 15% surcharge on your tax preparation fee, we'll provide comprehensive advice and representation if you're contacted by the IRS or selected for audit.

In the case of identity theft, we will handle the paperwork with the IRS and provide you with sound guidance along the way.

We will represent you concerning tax returns prepared by our firm with audit protection. Our representation will include correspondence from the Internal Revenue Service and the Alabama Department of Revenue. These services also include representation for audits and appeals, but we will not represent you in tax court. You will remain responsible for any additional tax, penalties, and/or interest that may be assessed by taxing authorities, but we will help you dispute any amounts that you should not owe and show you how to minimize penalties and interest.

**Taxpayers with past due returns, tax debts on previously filed returns, or open audits are not eligible for the audit protection plan.*

Plan includes these services for the most recently completed tax year:

- IRS/ADOR representation – For your current year return, we serve as your representative on both the Alabama and federal levels up to the appeal process.
- IRS notices and letters – Our experts will develop and submit responses compliant with IRS/ADOR notices and letters in a timely manner.
- Identity theft protection – We'll handle collection and processing of the documents required to resolve your case of identity theft with the IRS or ADOR.
- Payment plans – We'll work with the IRS or ADOR to set up an Installment Agreement, ask for an Offer in Compromise, get a short-term hold on collections activity, or ask for Currently Non-Collectible status.
- Penalty abatement – If your tax wasn't paid by April 15, we'll check to see if you're eligible for first-time penalty abatement or reasonable cause penalty abatement.

Our protection plan is a great deal – compare with our standard pricing for common issues:

- Getting & analyzing IRS transcripts to develop your tax resolution strategy – \$75
- First-time penalty abatement letter – \$75
- Reasonable cause penalty abatement letter – \$125
- Installment Agreement request – \$125 or more
- Letter Audit - \$150-450
- Offer in Compromise – \$1,200 or more
- IRS Field Audit - \$1,000-5,000

**Prices are subject to change.*