

2021 Child/Dependent Confirmation Form



Child's Legal Name: _____

Child's Phone: _____

Child's Email: _____

Child's DOB: _____

Child's Address: _____ City _____ State _____ Zip _____

Child's Driver's License #: _____ State: _____ Issue Date: _____ Expiration Date: _____

| |
|-------------------------|
| Parents' Name(s): _____ |
| Parents' Phone: _____ |
| Parents' Email: _____ |

Tax Year 2021:

- Yes No This taxpayer lived with parent all year (except for temporary absence such as college or trips)
- Yes No Parents provided more than 50% of support (housing, tuition, auto, medical, meals, phone, etc.)
- Yes No Did taxpayer invest in crypto-currency?
- Yes No Do we have a document for every source of income?

Please submit all documents together to get the discounted rate

Please **bill tax prep fee for this return to:** Child Parent

Please include **audit protection** on this return (cost is 15% of the prep fee) Yes No

If the taxpayer **had distributions from a 529 plan**, please provide:

Cost of housing _____ Estimated cost of meals _____

If the taxpayer **received Form 1099-NEC**, what are related business expenses? None

Related business expenses: Miles _____ Phone _____ Supplies _____ Other _____

NOTES:

IF I GET A REFUND:

- Deposit to this account:
 - Bank Name: _____
 - Account # _____
 - Routing # _____
 - Account Type: Checking Savings
- Mail me a check

IF I HAVE TO PAY EXTRA TAX:

- Setup electronic debit from this bank account:
 - Bank Name: _____
 - Account # _____
 - Routing # _____
 - Account Type: Checking Savings
- Pay when I sign forms **or** Pay on deadline: Mon., 4/18/22
- I will mail a check or set up my own payment at IRS.gov/payments or MyAlabamaTaxes.alabama.gov

I signify that I have provided a document for every source of income for this taxpayer, and the above information is complete and accurate to the best of my knowledge. **SIGNATURE:** _____ **DATE:** _____