

## 2022 Child/Dependent Confirmation Form



Child's Legal Name: \_\_\_\_\_

Child's Phone: \_\_\_\_\_

Child's Email: \_\_\_\_\_

Child's DOB: \_\_\_\_\_

Parents' Name(s): \_\_\_\_\_

Parents' Phone: \_\_\_\_\_

Parents' Email: \_\_\_\_\_

Child's Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Child's Driver's License #: \_\_\_\_\_ State: \_\_\_\_\_ Issue Date: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

### Tax Year 2022:

- ☐ Yes ☐ No This taxpayer lived with parent all year (except for temporary absence such as college or trips).
- ☐ Yes ☐ No Parents provided more than 50% of support (housing, tuition, auto, medical, meals, phone, etc.).
- ☐ Yes ☐ No Did taxpayer invest in crypto-currency?
- ☐ Yes ☐ No Do we have a document for every source of income?

1. If the taxpayer **had distributions from a 529 plan**, please provide:

Cost of housing \$ \_\_\_\_\_ Estimated cost of meals \$ \_\_\_\_\_

2. If the taxpayer **received Form 1099-NEC**, what are the related business expenses?

Business Miles \_\_\_\_\_ mi. (not including commuting) Phone \$ \_\_\_\_\_ Supplies \$ \_\_\_\_\_ Other \$ \_\_\_\_\_

3. Please **bill tax prep fee for this return to**: ☐ Child ☐ Parent

4. Please include **audit protection** on this return (cost is 15% of the prep fee). ☐ Yes ☐ No

**Please submit all documents together to get the discount rate!**

### If I get a refund...

- ☐ Deposit to this account:  
Bank Name: \_\_\_\_\_  
Routing #: \_\_\_\_\_  
Account #: \_\_\_\_\_  
Account Type: ☐ Checking ☐ Savings
- ☐ Mail me a check
- ☐ Apply forward as a credit to my 2023 taxes

### If I owe taxes...

- ☐ Setup electronic payment from this bank account:  
Bank Name: \_\_\_\_\_  
Routing #: \_\_\_\_\_  
Account #: \_\_\_\_\_  
Account Type: ☐ Checking ☒ Savings
- Process payment:  
☒ When I sign forms **OR**  
☐ On the deadline: **Tuesday 04/18/2023**
- ☐ I will mail a check or set up my own payment at [IRS.gov/payments](https://www.irs.gov/payments) or [MyAlabamaTaxes.alabama.gov](https://www.MyAlabamaTaxes.alabama.gov)

I signify that I have provided a document for every source of income for this taxpayer, and the above information is complete and accurate to the best of my knowledge. **SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_